

## **May 2025 Product Updates**

#### What's Included?

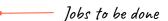
#### Feature name

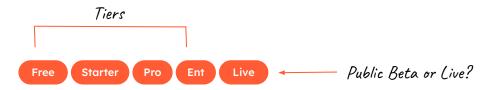
The thread toolbar and preview cards in the Conversations Inbox are getting a refresh! The changes we are making focus on foregrounding important ticket and conversation information, making it easier for users to quickly gather context and update key properties like owner, status, and ticket priority.

#### Feature Description

#### **Use Case**

This is where you can identify how the feature is adding value.



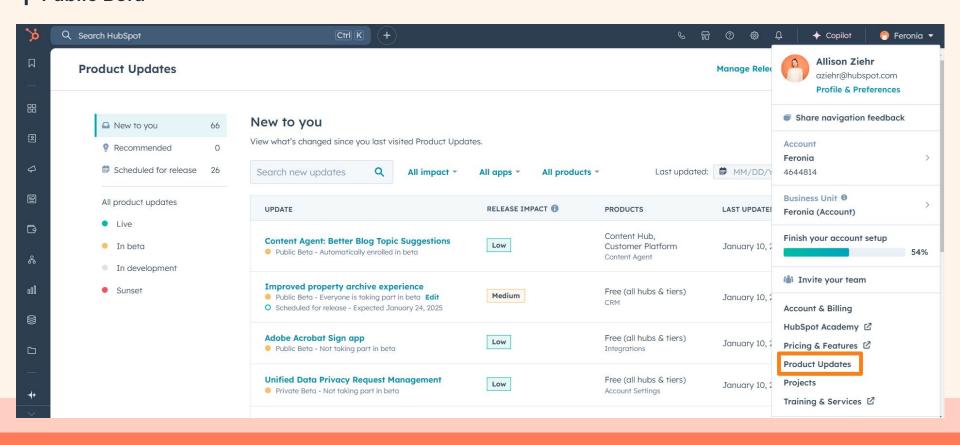


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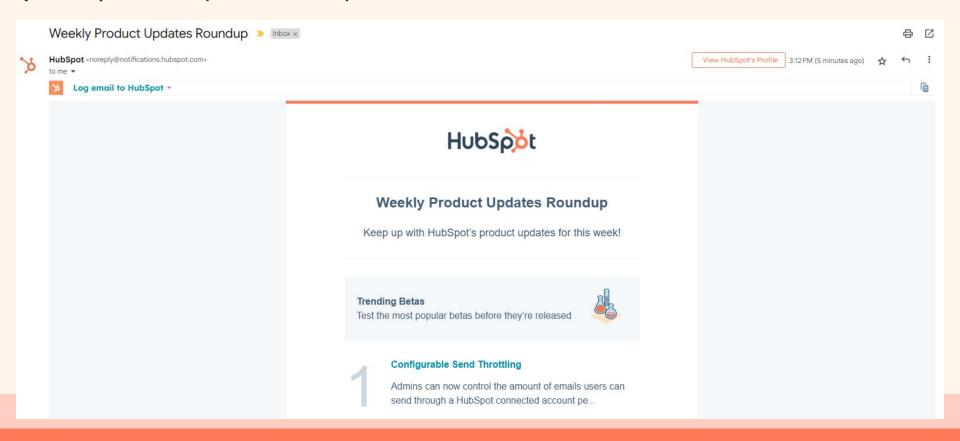
Where is the feature available?



#### **Public Beta**



### **Weekly Product Updates Roundup**









**AI-Recommended Actions in Workflows** 

Get AI-driven suggestions for optimizing your workflows.

#### **Use Case**

Save time and make your automations smarter with contextual AI tips. Whether you're building from scratch or refining an existing workflow, AI helps you move faster and smarter.



**Launch region:** Global



Starter

Pro

Enterprise

**Public Beta** 



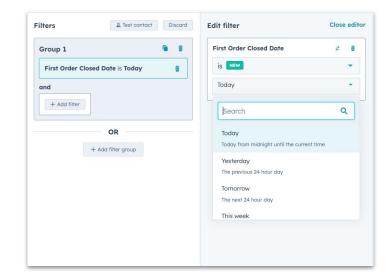
## ← Marketing Hub<sup>®</sup>

## **Dynamic Dates in Lists and Workflows**

You can now use dynamic date tokens directly in lists and workflows.

#### **Use Case**

Easily filter or trigger actions based on dates that automatically adjust, like '7 days ago' or 'next month.' This makes automation and segmentation more flexible and accurate without the need for manual updates.



Launch region: Global













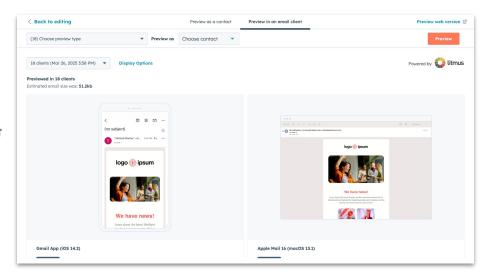
## Marketing Hub®

## Faster Email Client Testing

You can now instantly preview emails across 100+ clients like Gmail, Outlook, and Apple Mail using an updated UI powered by Litmus.

#### **Use Case**

Email marketers can confidently test how their campaigns render across devices and inboxes without leaving the HubSpot editor. Faster testing means faster approvals and fewer last-minute errors—keeping delivery schedules on track and quality high.



Launch region: Global







**Enterprise** 

**Public Beta** 





## **Shopify App Update: Revenue Reporting for Orders**

Track revenue from Shopify orders directly in HubSpot reporting.

#### **Use Case**

Now you can tie your marketing efforts to real Shopify revenue and optimize accordingly. Understand how emails and campaigns drive sales by analyzing order data directly in HubSpot.



Launch region: Global



Starter



Enterprise

**Public Beta** 





## Manage view and edit property access in Workflows

<u>Learn More</u>

You can now control which users can view or edit individual properties directly within workflows, giving you greater data governance.

#### **Use Case**

This feature is especially useful for operations teams managing sensitive data. By controlling who can see or modify specific properties at the workflow level, you reduce data risk and ensure internal compliance. It's now easier to enforce data ownership rules within automation processes.



Launch region: Global



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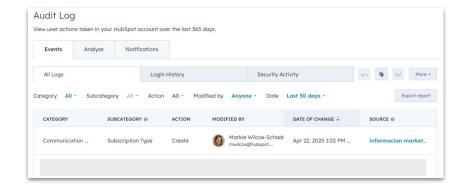


## Track subscription type changes in the Audit Log

Admins can now track when subscription types are created, deleted, or updated in the Audit Log for better oversight and compliance.

#### **Use Case**

When managing email preferences, it's critical to know who changed what and when. This update helps you audit subscription categories, ensure regulatory compliance, and prevent unauthorized changes to customer communication settings.



Launch region: Global















### **Manage Workflow Metrics in Workflow Settings**

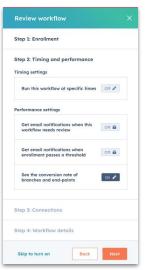
Workflow owners can now configure and manage performance metrics directly from settings.

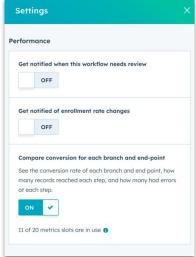
#### **Use Case**

When optimizing automations, admins can adjust which KPIs to track—such as conversion rates or step completions—without leaving the workflow. This brings reporting control into the same space as workflow logic.

Launch region: Global











## Send Video Transcripts to LinkedIn

HubSpot users can now automatically send video transcripts to LinkedIn when publishing a video post through the social publishing tool.

#### **Use Case**

This enhancement ensures your LinkedIn audience can consume your content more easily by adding transcripts directly to your video posts. It supports accessibility, improves searchability, and helps expand reach across audiences who view with sound off or prefer text content.

Launch region: Global



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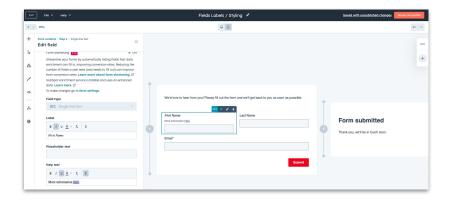


## Rich Text Formatting for Labels and Data Privacy Text

You can now use rich text formatting (bold, italics, links, and lists) in form labels and data privacy disclaimers, improving clarity and presentation.

#### **Use Case**

Marketers and compliance teams can enhance the appearance of opt-in language, custom field instructions, or legal disclaimers. This ensures more readable forms, better customer understanding, and more professional branding—without developer involvement.



Launch region: Global















### **AI Report Insights on Mobile**

Learn More

HubSpot mobile apps now display AI-generated insights on reports, helping you spot key trends and anomalies even while on the go.

#### **Use Case**

Instead of digging through metrics manually, users get quick callouts on outliers, trends, and fluctuations right inside mobile dashboards. This enables faster decisions and proactive follow-ups, particularly for managers and executives traveling or working remotely.

Launch region: Global



Starter

Pro

Enterprise

Live







## URL Partitioning for Shareable Forms in the new Forms Editor

HubSpot's new Forms Editor now supports URL partitioning for shareable forms, letting you segment traffic by adding parameters to links.

#### **Use Case**

Marketing teams can now use different URLs for the same form and track traffic sources, campaign performance, or partner channels with ease. This makes it simpler to run A/B tests or understand form engagement by audience segments without duplicating forms or creating manual workarounds.

Launch region: Global



Starter

Pro







## Additional Wait Until Activity events in Journey Automation



Journey Automation now supports additional 'Wait until activity' events, expanding your ability to tailor experiences based on user behavior.

#### **Use Case**

This gives you more flexibility in your customer journeys by letting you wait until actions like clicking an email, visiting a page, or opening a chat have occurred. You can now build more precise, responsive automation paths that match your users' real-time engagement. It enables personalized experiences that feel timely and relevant.

Launch region: Global



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Live





## Clone a journey in Journey Automation

You can now clone entire journeys in Journey Automation, making it easier to scale repeatable customer experiences quickly.

#### **Use Case**

If you're building similar journeys for different personas, geographies, or lifecycle stages, this new feature helps you duplicate and adjust without starting from scratch. It streamlines experimentation and growth without the time sink of recreating successful journeys manually.

Launch region: Global



Starter

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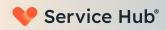
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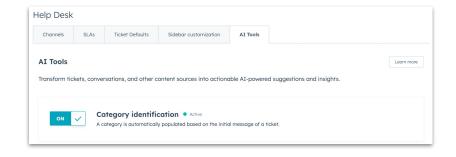


## Automatic Ticket Topic Identification powered by AI

Support ticket categories are now auto-filled using AI to save your team time.

#### **Use Case**

AI reads new ticket messages and assigns a category so support managers get better insights instantly. This helps with trend tracking, support planning, and reduces rep data entry burden.



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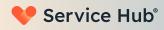


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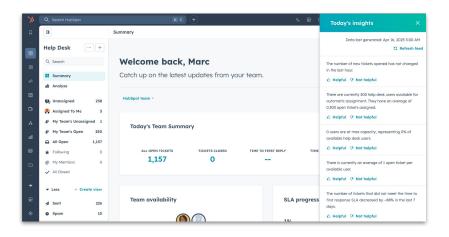


## **Today's Insights Feed**

Today's Insights Feed delivers relevant, daily updates on your support operations right inside the HubSpot interface.

#### **Use Case**

If you manage a support team, this feed gives you a fast pulse on performance metrics, anomalies, and key takeaways. No need to dig through dashboards—get actionable, digestible insights right where you work. It's a proactive way to stay ahead of issues and spot opportunities.



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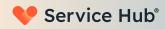














## User-based ticket capacity limits by ticket type

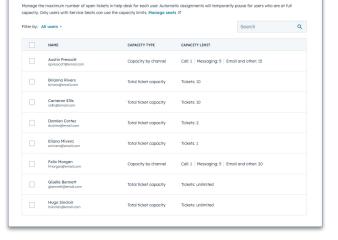
Sales reps now receive a daily digest email summarizing important CRM updates, task reminders, and key performance metrics, all in one place.

#### **Use Case**

Start your day with a clear picture of what matters: new leads, overdue tasks, recent emails, and upcoming meetings. The daily digest helps you stay organized and focused without logging into the platform first thing in the morning.

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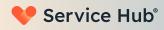


Routina

**Ticket capacity limits** 

Skills Capacity limits NEW





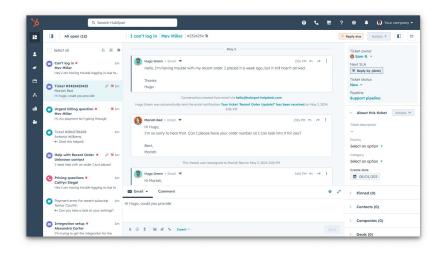


### **Drafts in Help Desk**

Help Desk now supports drafts, letting agents start a message and return to it later without losing progress or context.

#### **Use Case**

Agents can now save partially written replies directly in the Help Desk, making it easier to revisit complex tickets or collaborate on responses. This feature supports more flexible workflows and improves communication quality by allowing time to gather context or approvals before sending.



Launch region: Global



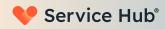














CONTENT

## **Bring Your Brand Voice to Your Customer Agent**

GENERAL INFORMATION

Agent name

Personality \*

Use my Brand Voice
Talk in your brand's unique voice
Friendly
Professional
Casual
Empathetic

Customer Support

Meet your new customer agent

Consistent set of traits, behaviors, and characteristics

personality. Don't worry, you can always update this information later.

This agent is designed to help you provide exceptional customer experiences. Let's start by getting acquainted; give it a name, role, and

You can now customize the tone and style of your Customer Agent to match your brand voice, ensuring consistent and on-brand customer interactions.

#### **Use Case**

Whether your brand is playful, formal, or somewhere in between, your AI-powered customer agent can now reflect that tone. This helps your support feel more personalized and aligned with your brand identity, fostering stronger customer connections.

Launch region: Global

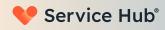


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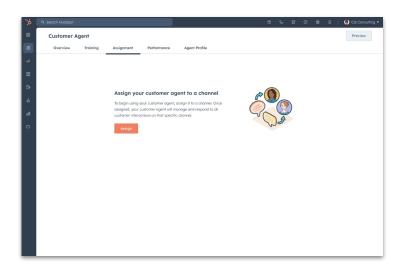


## **Assign Customer Agent to Email**

Now you can directly assign a customer agent to an email conversation, enabling smoother handoffs and clearer ownership.

#### **Use Case**

Ensure your customers receive consistent and informed responses by assigning the same agent to an ongoing email thread. This helps build stronger relationships, reduces context loss, and empowers your team to deliver a more personalized support experience.



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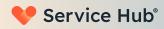












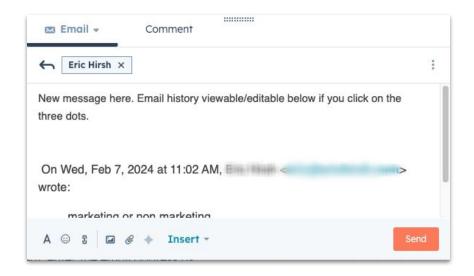


## Edit Email Conversation History in Help Desk and Inbox

Support teams can now edit email threads in Help Desk and Inbox views, making it easier to remove sensitive or incorrect information.

#### **Use Case**

You might need to clean up email records for legal compliance, clarity, or customer privacy. Now, agents can modify text snippets within the history panel to keep the record clean and safe, while preserving the full audit log.



Launch region: Global



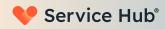




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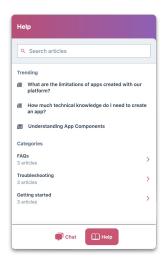


### Browse & Search Knowledge Base in the Widget Help Tab

You can now browse and search your knowledge base directly from the widget's Help tab, without leaving the page you're on.

#### **Use Case**

Your customers can now access answers faster by searching your knowledge base through the Help tab in the support widget. This empowers users to solve their own problems without needing to open a new window or wait for a response. It's an ideal feature for improving customer experience and reducing ticket volume.



Launch region: Global

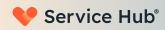














## New card: Message Analytics in the Help Desk Summary Tab

The Help Desk now includes a new Message Analytics card that offers at-a-glance insights into conversation volume and performance trends.

#### **Use Case**

Team leads can use this card to monitor daily changes in volume and quickly detect anomalies in message trends. It helps surface workload patterns without needing to dig into reports, enabling fast response adjustments or team reallocations.

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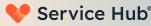


Starter

Pro







# Service Hub®

## New Card: Ticket priority on the Help Desk Summary Tab

A new Ticket Priority card is now visible in the Help Desk Summary Tab, giving teams an instant view of open tickets by urgency level.

#### **Use Case**

Quickly understand the distribution of open tickets by priority and see how workloads align with your team's capacity. This helps support leads prioritize escalations more effectively and ensures high-priority items are not overlooked.

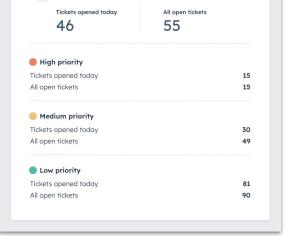
Launch region: Global





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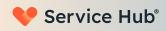




Today's tickets by priority

Urgent





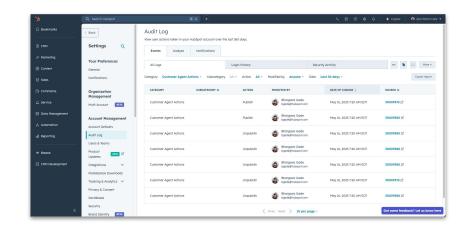


## **Audit Logs for Customer Agent Actions**

HubSpot now includes Customer Agent activity in the audit logs, giving security teams visibility into what AI agents are doing on behalf of users.

#### **Use Case**

For teams using Customer Agent, this feature provides confidence and traceability. Admins can review all actions taken by the AI, including email sends, ticket edits, and more—ensuring compliance, safety, and accountability.



Launch region: Global

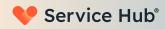














## **Service Hub Journey Analytics**

Service teams can now analyze customer support journeys using new Journey Analytics in Service Hub to surface bottlenecks and improve resolution paths.

#### **Use Case**

If your team manages complex service interactions, this new analytics tool helps map the customer's path across tickets, interactions, and touchpoints. You can spot delays, drop-offs, or repeat actions, and use those insights to streamline processes, reduce effort, and improve CSAT.



Launch region: Global

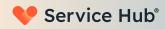


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### Add Customer Agent to Rule-Based Chatflows

You can now route visitors to HubSpot's Customer Agent AI in rule-based chatflows, blending automation with structure in your support experience.

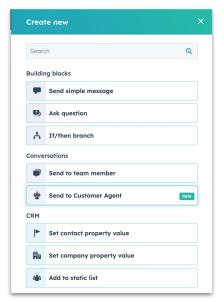
#### **Use Case**

This gives you more flexibility in designing your chat strategies by combining rule logic with generative AI. You can escalate to Customer Agent at any point in a rule-based conversation, ensuring dynamic support paths that adapt to customer intent.

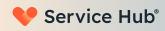
Launch region: Global













## **HubSpot Hosted Domains now available for Customer Portal**

You can now use HubSpot-hosted domains for the Customer Portal, removing the need to set up a custom domain before activation.

#### **Use Case**

This lets service teams launch a Customer Portal in minutes without needing IT support to configure a domain. It's especially helpful for new users or those testing portal features before going live with a branded domain.



Launch region: Global

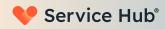


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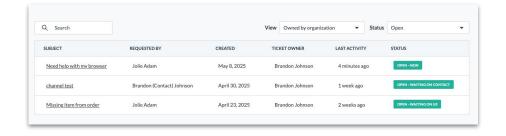


## NEW "Ticket Owner" and "Requested by" columns in Customer Portal

Two new columns—'Ticket owner' and 'Requested by'—are now available in the Customer Portal to provide more context and visibility for your customers.

#### **Use Case**

With these columns, customers can easily see who is handling their requests and who originally submitted each ticket. This increases transparency and helps teams build trust through clearer, more informative updates in the portal.



Launch region: Global



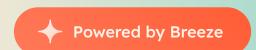


















### Sales Workspace Daily Digest Email

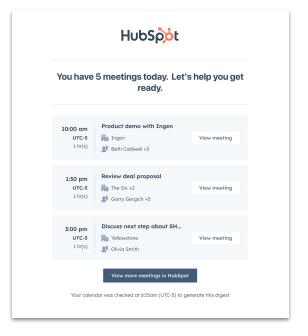
Sales reps now receive a daily digest email summarizing important CRM updates, task reminders, and key performance metrics, all in one place.

#### **Use Case**

Start your day with a clear picture of what matters: new leads, overdue tasks, recent emails, and upcoming meetings. The daily digest helps you stay organized and focused without logging into the platform first thing in the morning.

Launch region: Global









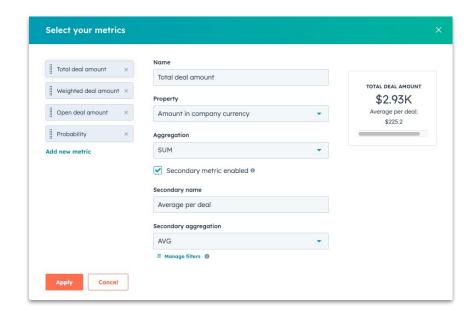


## **Deal Metrics Customization**

Sales reps now receive a daily digest email summarizing important CRM updates, task reminders, and key performance metrics, all in one place.

#### **Use Case**

Start your day with a clear picture of what matters: new leads, overdue tasks, recent emails, and upcoming meetings. The daily digest helps you stay organized and focused without logging into the platform first thing in the morning.



Launch region: Global



Starte



Enterprise

**Public Beta** 







# Next Meetings & Last Activity Columns in the Deals Table of the Sales Workspace

Two new columns—Next Meetings and Last Activity—are now available in the Sales Workspace deals table, enhancing visibility into deal engagement.

#### **Use Case**

Sales reps and managers can now quickly scan their pipeline to understand which deals are active and what's coming up next. This enables more efficient pipeline reviews, proactive outreach, and better meeting prep—all without clicking into individual records.

**Launch region:** Global



Starter

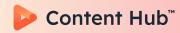
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# Content Hub™





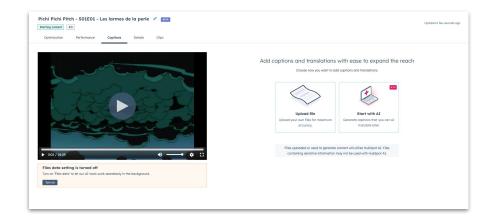


# **AI-Generated Captions & Caption Translations**

HubSpot videos now support automatically generated captions and translations, enhancing accessibility and global engagement.

### **Use Case**

Your videos are now more inclusive with automated captioning and translation features that help reach non-native speakers and users with hearing impairments. This allows you to scale content globally, improve SEO, and enhance user experience without additional manual work.



Launch region: Global

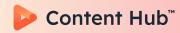


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# **>**

# **Improved Video Clip Transcript Editing**

HubSpot now enables more granular editing of video clip transcripts, giving you greater control over how your message appears in clips.

### **Use Case**

If your team relies on video for marketing or internal content, this update lets you edit transcript segments directly. You can fine-tune how captions appear, ensuring alignment with your brand voice, clarity, and accuracy—no need for external tools or reuploads.



Launch region: Global











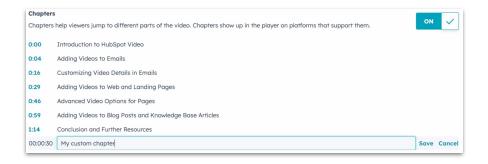


# **Video Chapter Editing**

Video Chapter Editing allows marketers to break long-form video content into labeled sections for easier navigation and better engagement.

### **Use Case**

Instead of forcing viewers to scrub through long videos, you can now add chapters with clear titles. This enhances viewer experience, increases retention, and allows repurposing of long content into shorter, digestible pieces.



Launch region: Global













Operations Hub®



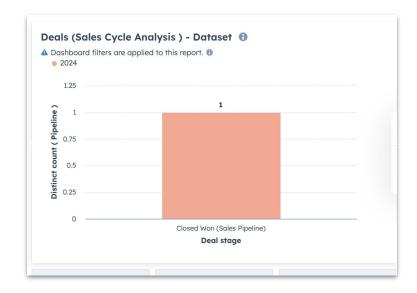


# Filter Dataset-Based Reports on Dashboards

Apply filters directly to dataset reports on dashboards.

#### **Use Case**

Stay in the flow of your analysis by adjusting report filters right on the dashboard. It's a seamless experience that helps you uncover insights faster without leaving your workspace.



Launch region: Global



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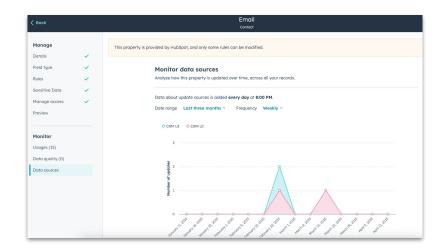


# **Access Data Quality Insights from Property Settings**

View data quality issues directly from property settings to fix them faster.

### **Use Case**

Improve your data cleanliness without leaving the settings page. Now, property-level insights are easily accessible so you can take immediate action on bad data.



Launch region: Global













## **Automation Overview**

The new Automation Overview page offers a centralized dashboard that shows all automation tools, usage, and health indicators in one place.

## **Use Case**

This dashboard helps RevOps and automation managers quickly assess the scope and performance of workflows, sequences, chatflows, and other automation types. With visual indicators and summary metrics, it's easier to diagnose issues, identify overuse or underuse, and keep automation clean, optimized, and running smoothly.

Launch region: Global



Starter

Pro







# Commerce Hub™



# Enroll in HubSpot Payments from the App Marketplace

You can now enroll in HubSpot Payments directly from the App Marketplace, making it simpler to get started with online payments.

## **Use Case**

Instead of navigating through multiple settings pages, users can now access and enroll in HubSpot Payments straight from the App Marketplace. This streamlines onboarding, saves time, and brings everything needed to start accepting payments under one roof.

Launch region: Global

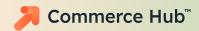


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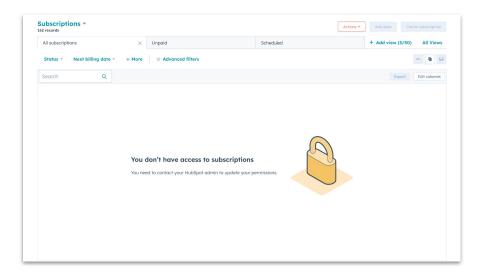


# Manage User Permissions for Subscriptions

Admins can now manage which users have access to subscription tools and actions, improving control over communication settings and compliance.

#### **Use Case**

When working with marketing preferences, it's critical that only the right users can manage subscription types and settings. With this update, you can limit visibility and editing capabilities based on roles, helping ensure privacy, governance, and reduced risk.



Launch region: Global



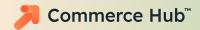
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**Public Beta** 



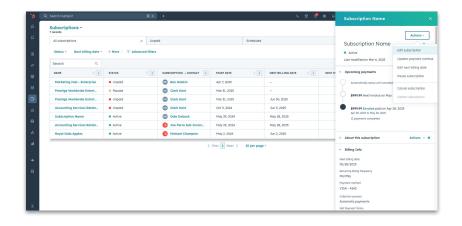


# **Edit Address for Subscriptions**

You can now edit email addresses associated with subscription preferences, making it easier to update user records and correct errors without unsubscribing.

### **Use Case**

Marketing teams often need to clean up or adjust email addresses while preserving user consent records. This update lets them do just that—change the address without triggering a new opt-in process or losing critical subscription data.



Launch region: Global







Enterprise

Public Beta



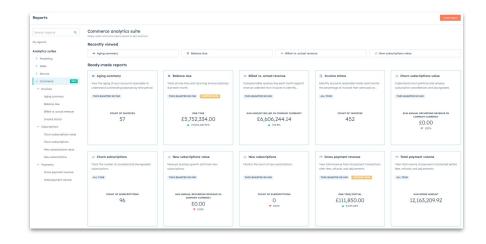


# **Commerce Analytics Suite**

HubSpot's Commerce Analytics Suite now gives you a detailed breakdown of revenue, orders, and product performance directly in your Analytics tools.

#### **Use Case**

You can now analyze key commerce metrics without exporting or manually combining reports. See performance trends across channels, track order volume and revenue growth, and surface insights to make smarter decisions.



Launch region: Global



Starter



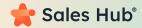


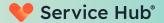




Service Hub®

Powered by Breeze





Control editing access for specific pipeline stages: Tickets & Custom Objects

Control ticket editing access

Limit who can edit tickets in select status

Select who can edit tickets in each status

Specific users and teams (super admins always have ticket edit

Florida × New York ×

Search

California (1)

Florida

New York

Support Pipeline

Select status

Waiting on us

Choose editing access for the selected ticket pipeline

Admins can now control editing permissions at the pipeline stage level for tickets and custom objects to ensure process integrity and compliance.

#### **Use Case**

This feature allows teams to enforce guardrails around critical pipeline stages where only certain roles should make updates. It's ideal for customer support or service pipelines where handoff accuracy and permissioned workflows reduce operational risk and confusion.

Launch region: Global



Starte









Content Hub™

Powered by Breeze



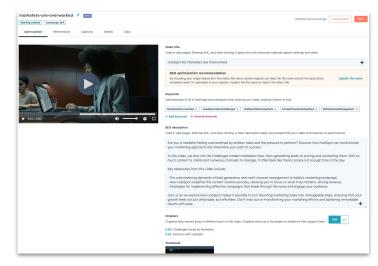


# **AI-Powered Video Marketing Platform: Easy and Fast Video Marketing**

An all-in-one platform that uses AI to help you plan, create, and optimize video marketing.

## Use Case

Easily launch data-driven video campaigns that maximize engagement. AI helps you write scripts, select scenes, and optimize performance across platforms.



Launch region: Global



Pro

Enterprise

**Public Beta** 





## **Boost Video SEO Performance with Structured Data**

Structured data is now automatically added to your videos hosted on HubSpot, helping them rank better in search engines like Google.

## **Use Case**

Your videos now have a better chance of appearing in search results, including rich snippets, because HubSpot adds structured metadata automatically. This makes your content more discoverable and improves your organic traffic without requiring any additional manual SEO work.

Launch region: Global



Starter

Pro

Enterprise

Live



# **Developer Platform**



## **Developer Platform**



# Additional details returned when generating OAuth access tokens

OAuth access token responses now return additional contextual fields to support better partner integrations and user experience.

## **Use Case**

App developers and API integrators can now access more data points during token exchange, enabling smarter onboarding, usage tracking, and error resolution. This improvement reduces the need for follow-up calls and gives better visibility into the install environment at the moment of authorization.

Launch region: Global



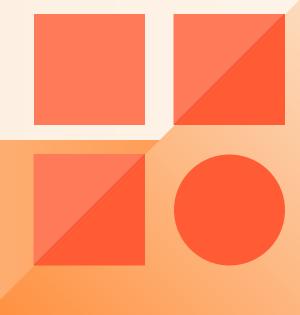
Starter

Pro

**Enterprise** 

**Public Beta** 





# Google Chat App Update: Report Sharing and Link Previews

You can now share HubSpot reports in Google Chat and get real-time previews.

### **Use Case**

Collaborate better with your team by sharing data-rich links that show immediate context. No need to explain what a report is—previews give instant clarity in your conversation threads.

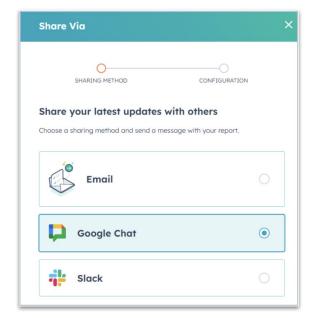
Launch region: Global



Starter

Pro





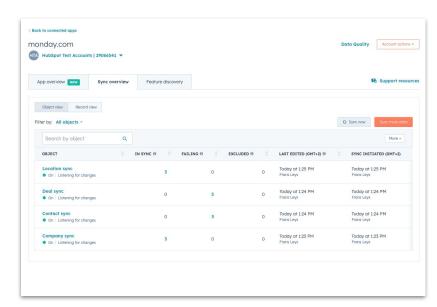


# A new Monday.com data sync app

This new app lets you easily sync data between Monday.com and HubSpot, helping you unify your systems with minimal setup required.

### **Use Case**

If your team uses Monday.com for project or task management, you can now keep it seamlessly in sync with your HubSpot CRM. Contacts, deals, tasks, and more can be automatically aligned across platforms, saving you time and reducing manual errors. This integration allows for cleaner handoffs and more consistent data across teams and workflows.



Launch region: Global



Starter



**Enterprise** 

**Public Beta** 



# Shopify app update: Ecommerce customer CRM card

Shopify-connected CRM records now include an Ecommerce Customer card, giving sales and service teams better visibility into Shopify data directly within HubSpot.

#### **Use Case**

With this card, your team can instantly view a customer's Shopify order count, purchase history, and average order value within their CRM record. It enables more personalized, data-driven conversations and improves customer experience across channels. No more toggling between apps—everything you need is at your fingertips.



Launch region: Global







**Enterprise** 

Public Beta



# Improved App Card Configuration Experience for Marketplace Apps

HubSpot has improved how you configure Marketplace app cards, offering a more intuitive and guided in-app experience for setup and customization.

#### **Use Case**

Instead of toggling between instructions and card previews, you can now use a simplified editor that makes creating custom app cards more straightforward. Whether you're editing an existing integration or publishing a new one, the streamlined setup experience helps ensure accuracy and saves time.

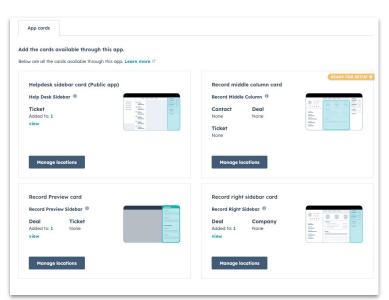
Launch region: Global



Starter

Pro







# Language Auto-translation of Primary App Listing Changes

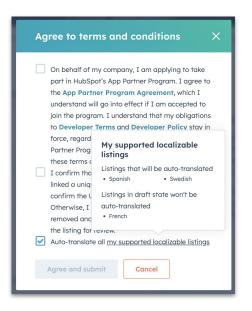
HubSpot now auto-translates changes made to your app listing's primary language into all supported languages, simplifying global Marketplace updates.

#### **Use Case**

App developers or partners no longer need to manually localize content when updating Marketplace listings. With auto-translations, you can publish updates in your primary language and HubSpot will translate those changes automatically, ensuring consistency across regions.

Launch region: Global







# Slack app update: improvements to workflow actions

1. Send Slack notification

Edit action

Choose a value

Send notification to users 

Choose a value

Send notification to channels 6

Send notification to existing owners

Create note × Update deal ×

Create task ×

Add at-mentions to the notification

Properties to include with the action

Deal Name × Amount × Deal Stage ×

™ Deal Name 

" stage just moved to \*

© Deal Stage ⊕ \* ♠! Let's close them!

Deals in action

The Slack integration has been enhanced to support more robust and flexible workflow actions directly from HubSpot.

### **Use Case**

Now, workflow builders can send Slack messages using rich formatting, thread messages, or even conditionally route alerts to specific channels. This means you can automate team updates, lead routing, or deal alerts more intelligently and with better context.

Launch region: Global



Starte





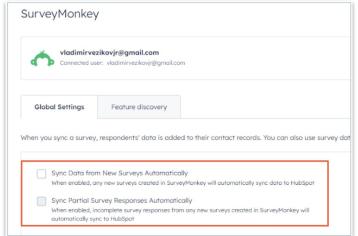


# SurveyMonkey app updates: new settings, syncing, and workflow actions

The SurveyMonkey integration has been upgraded with new configuration options, expanded data syncing, and powerful new workflow actions.

#### **Use Case**

You can now customize how SurveyMonkey data syncs to HubSpot, choose what gets imported, and trigger workflows based on survey results. This allows you to better act on customer feedback, automate responses, and keep your CRM updated in real time.



Launch region: Global



Starter





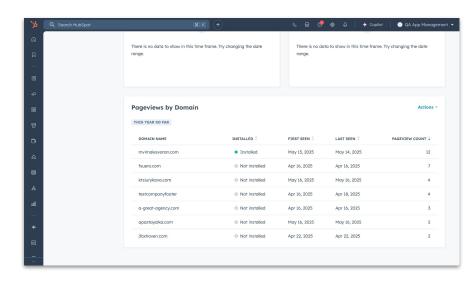


# App Marketplace Analytics: Enhanced Data & Export for Pageviews by Domain

Marketplace developers can now access deeper pageview insights, including exportable views by domain, to better understand their audience.

#### **Use Case**

This helps app developers identify where their traffic is coming from and which partners or domains drive the most visibility. By exporting domain-specific data, they can create more targeted campaigns, prioritize integrations, and justify marketing efforts more easily.



Launch region: Global













## **Default Account Selection**

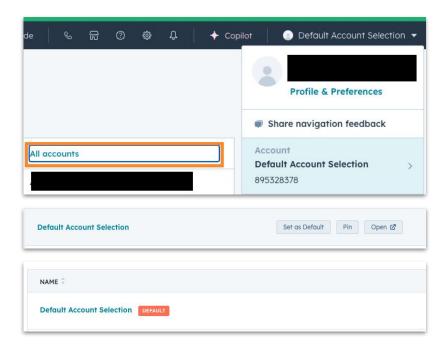
Choose which HubSpot account opens first when you log in.

#### **Use Case**

Jump straight into the right workspace without clicking around. This small but powerful update removes friction for anyone managing multiple accounts.

Launch region: Global





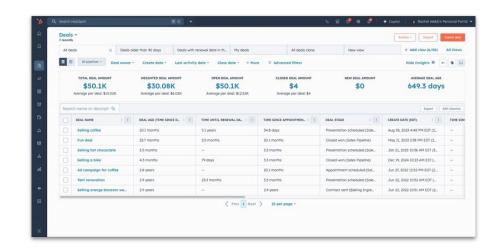


# Faster Property Creation on the CRM Index Page

Create properties directly from the CRM index page for a faster setup.

### **Use Case**

When you're managing records in CRM, you no longer need to switch tabs to add new properties. This speeds up customization and helps you stay focused on your data workflows.



Launch region: Global













# **HubSpot MCP Server**

The new MCP server infrastructure delivers faster response times, increased reliability, and improved scalability for HubSpot integrations.

### **Use Case**

For developers and partners building custom integrations with HubSpot, this upgrade means fewer latency issues and greater uptime. You'll notice better performance across APIs and webhooks, especially during high-traffic periods or enterprise-scale operations.

**Launch region:** Global



Starter

Pro





# **Stage-Calculated Properties**

HubSpot now automatically calculates pipeline stage durations with new stage-calculated properties available out-of-the-box.

## **Use Case**

You can now track how long deals or tickets spend in each stage without building custom reports or exporting data. This helps sales and service leaders pinpoint bottlenecks and optimize pipeline movement. No need for workarounds or manual data calculations—it's all built in.

Launch region: Global



Starter

Pro





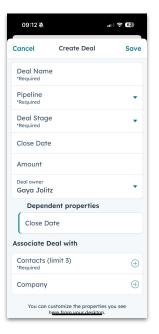
## [iOS] Conditional properties on Deals, Tickets & Custom objects

You can now access and interact with conditional properties on deals, tickets, and custom objects through the HubSpot iOS mobile app.

#### **Use Case**

Sales and service reps can now manage important conditional data while on the go, improving flexibility and reducing delays in data entry. Whether updating a ticket or progressing a deal, users no longer need to wait until they return to a desktop interface to complete fields dependent on previous inputs.







# Bulk archive now available for properties used in assets that don't prevent archiving

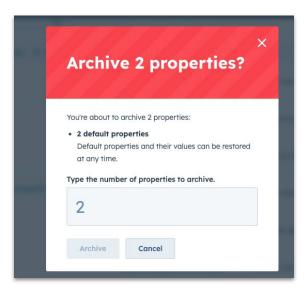
Learn More

You can now bulk archive properties even if they're being used in assets that do not block archiving, simplifying your property management.

#### **Use Case**

If your CRM has gotten cluttered with outdated or redundant properties, this update allows you to clean it up faster. Properties tied to non-blocking assets can now be archived in bulk, reducing manual cleanup and saving time for operations teams.







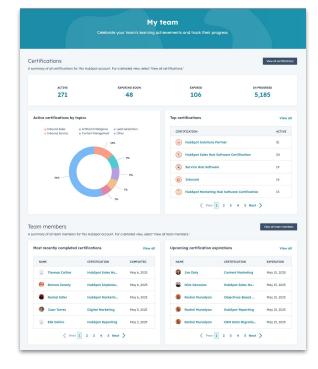
# Certification Tracking made easy with the new My Team Dashboard!

You can now track your team's certifications using the new My Team Dashboard, making it easier to manage learning and enablement at scale.

#### **Use Case**

Enablement leads, team managers, and admins can now get a clear overview of who on their team has completed what certification. This central dashboard helps track progress, identify learning gaps, and celebrate milestones, driving continuous professional development.







## Automatically format property data at the point of entry



You can now auto-format property data (like phone numbers or postal codes) right when users enter it, improving data consistency.

#### **Use Case**

Reduce dirty data at the source by applying formatting rules as users type in property fields. You no longer have to clean or normalize records later—everything gets saved in the right format from the start. This is a big win for CRM admins and anyone who relies on clean data to drive workflows or reporting.















## Phone number property validations and auto-formatting

✓ Validate phone numbers for this property
With this setting turned on, phone numbers must:

Contain between 4 and 15 digits

using the regional format. Learn more 2

If valid, it'll be added to the number before saving.

Use default country code (optional)

Include a valid country code, starting with a plus sign (+)

Numbers will be saved without formatting. In HubSpot, numbers will display

A default country code can be used to validate numbers without a country code.

· Match number formatting for the chosen country code

Contain only numbers and a leading plus sign (+)



Phone number fields in HubSpot now feature validation and automatic formatting, helping you collect cleaner, globally standardized contact data.

#### **Use Case**

With built-in validation and formatting, you can now capture accurate phone numbers across countries without relying on manual input correction. This improves campaign deliverability and call routing, while also minimizing frustration from invalid data entries or broken workflows.

United States +1

Launch region: Global



Starter







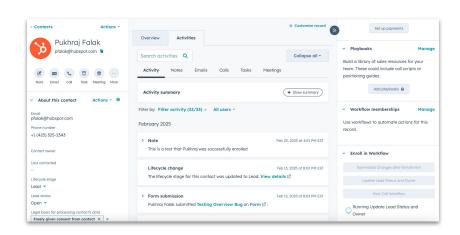
### Enroll records in workflows from a CRM card

<u>Learn More</u>

You can now manually enroll contacts, deals, and other records into workflows directly from CRM cards in HubSpot.

#### **Use Case**

Sales, service, and marketing teams often need to trigger automated processes like onboarding, outreach, or reminders. Instead of switching tabs or copying record info, reps can now enroll a record into a relevant workflow right where they work. This cuts down on clicks, improves automation accuracy, and makes automation more accessible across your org.



Launch region: Global











## **AI-powered Data Model Recommendations**

You can now receive AI-powered recommendations for your HubSpot data model to guide you on which objects to use and how to relate them.

#### **Use Case**

This helps you build a better structured and more scalable CRM setup. It's especially useful for businesses creating custom objects or trying to model complex business processes, giving them intelligent defaults based on their use case.

Launch region: Global



Starter

Pro



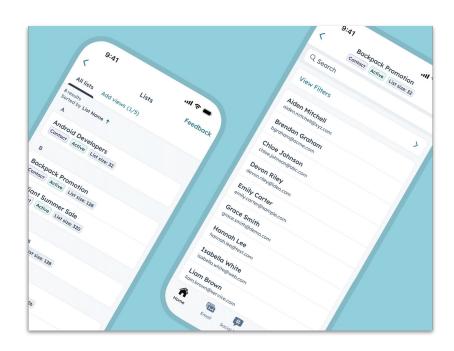


### **Lists on Mobile**

HubSpot Lists are now accessible from the mobile app, enabling users to view and manage saved filters on the go.

#### **Use Case**

Sales and marketing professionals can now check saved lists like hot leads or recent signups while out in the field or away from their desks. This makes it easier to take action quickly, prep for meetings, or follow up based on prebuilt segments.



**Launch region:** Global



Starter





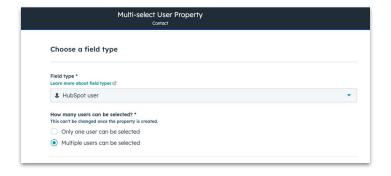


## Create multi-select User properties

You can now create properties that allow selection of multiple users, improving data structure and user collaboration in the CRM.

#### **Use Case**

Multi-select user properties help track shared ownership, collaboration, or reviewer groups on deals, tickets, or custom objects. Instead of using workarounds, teams can now assign multiple users to a record using a native, reliable property type that integrates cleanly with reporting and workflows.



Launch region: Global



Starter



**Enterprise** 

Public Beta



## Property fill rate now included in 'Export all properties'

The 'Export All Properties' feature now includes a fill rate column, helping admins understand how often each property is used.

#### **Use Case**

Operations managers and CRM admins can now audit property usage more effectively, identifying which fields are underused or outdated. This accelerates cleanup efforts and helps optimize the CRM schema for relevance, reporting, and user experience.

Launch region: Global



Starter

Pro





## [Android] Conditional properties and required associations when creating Contacts & Companies

Android users can now set conditional properties and required associations when creating Contacts and Companies, ensuring better mobile data integrity.

#### **Use Case**

Previously, conditional logic and required fields were only enforced on desktop. Now, your mobile team can maintain data quality and follow creation rules in the field, reducing rework and CRM cleanup later. This enables consistency and compliance even on mobile entry points.

**Launch region:** Global



Starter

















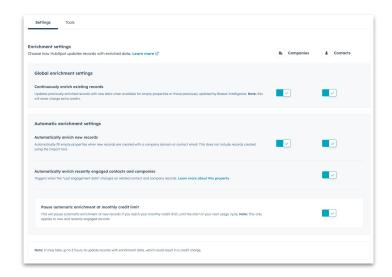
## Data Enrichment Update to Settings

<u>Learn More</u>

A new update to the settings interface gives you more visibility and control over how data enrichment works in your account.

#### **Use Case**

Admins can now understand exactly which enrichment services are enabled and configure their usage more precisely. This update makes it easier to maintain compliance, ensure relevant data flows, and align with evolving internal policies.



















## **Build workflows in collaboration with Breeze Copilot**

HubSpot now offers AI-assisted workflow creation via Breeze Copilot, guiding you step-by-step through building effective automation.

#### **Use Case**

Whether you're new to workflows or looking to streamline repetitive setup tasks, Breeze Copilot simplifies the process. It suggests best-practice triggers, actions, and conditions so you can focus on strategy instead of configuration. This accelerates workflow creation while reducing setup errors and confusion.

Launch region: Global

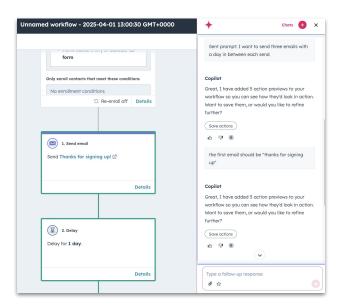


Starter



Enterprise

**Public Beta** 







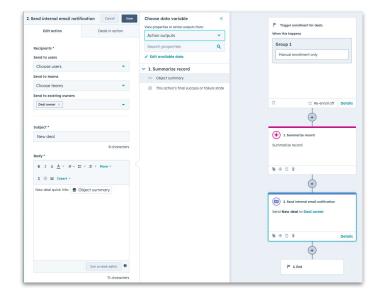


### Breeze 'Summarize record' workflow action

You can now add a Breeze-powered 'Summarize record' step in workflows to generate AI-written summaries of CRM records automatically.

#### **Use Case**

Busy reps can automatically generate summaries of long notes, ticket descriptions, or email threads as part of a workflow. This saves time and improves context sharing, making it easier to pass records between team members or follow up on complex histories.



Launch region: Global







Enterprise

Public Beta







## **Email Digests for Research Intent**

HubSpot now sends automated email digests highlighting buyer research intent, helping you take timely action on prospect activity.

#### **Use Case**

Sales teams can stay informed with curated updates summarizing which contacts or accounts are showing strong buying signals. This lets reps prioritize outreach, align messaging, and jump in when interest peaks—without manually digging through intent data.

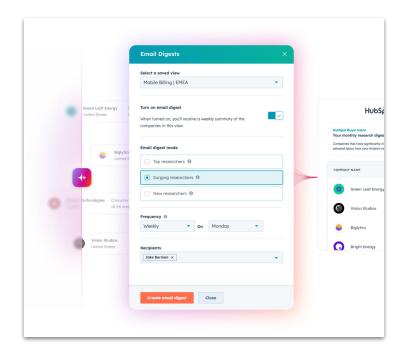
Launch region: Global



Starter

Pro







# Thank You